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Attorneys for Morgan Stanley & Co. International plc

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

Jointly Administered

NOTICE OF WITHDRAWAL OF CLAIM

PLEASE TAKE NOTICE that Morgan Stanley & Co. International plc (f/k/a Morgan Stanley & Co. International Limited) (“MSIP”), by and through its undersigned counsel, hereby withdraws without prejudice Proof of Claim No. 20530 (“Claim 20530”) filed against Lehman Brothers Holdings Inc. in the above-captioned case, and that the claims register maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly. For the avoidance of doubt, MSIP does not seek to withdraw any claims other than Claim 20530.

Dated: May 4, 2015
New York, New York

CADWALADER, WICKERSHAM & TAFT LLP

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